U.S. Environmental Protection Agency Briefing
January 25, 2007

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National Recycling Coalition



Consistency

Brand Building

Partners

The Campaign

Inconsistent logos, signage, and messages create consumer confusion



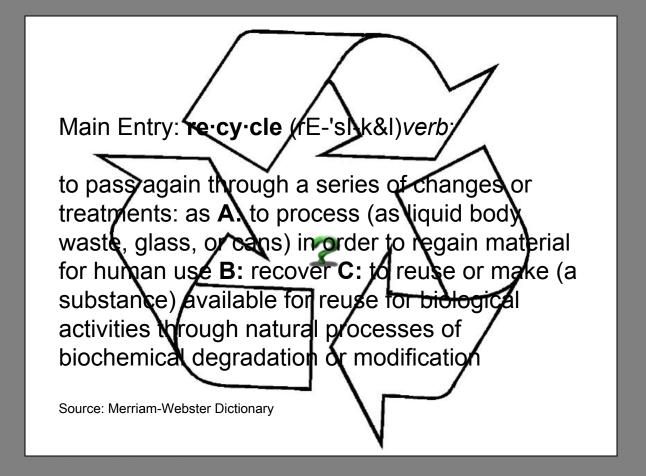
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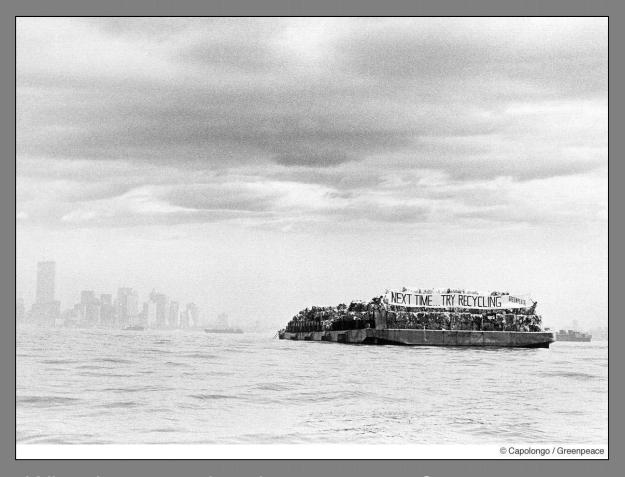


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Recycle what, when, and how?



Brand Building

What happened to the movement?

An image that galvanized America...



What happened to the movement?

Our land was drowning in trash...

...and ad that spoke to Americans...

- In 1988, there were 1,000 curbside programs.
- Today there are 10,000 programs.
- Between 1990 and 1995 our recycling rate went up 10 percentage points.
- In the last 10 years, the recycling has only risen 5 percentage points

What happened to the movement?

An image that galvanized America... ... and ad that spoke to Americans...

...then, we DID something about it.

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"You can learn a lot from a dummy... buckle your safety belt"

- Pre-launch: 80% of Americans believed safety belts work. 11% actually used them.
- Between 1982 and 1988, safety belt usage increased from 11% to 47%.
- In 1989, the use of safety belts in states with safety belt laws rose from 21% to 70%.

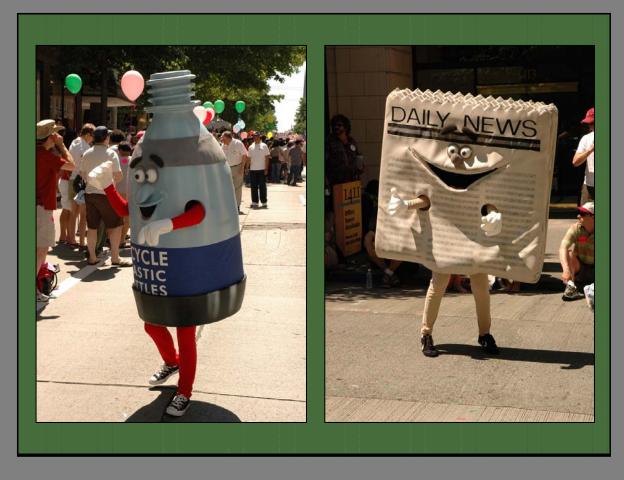
Source: Ad Council

"You can learn a lot from a dummy... buckle your safety belt"

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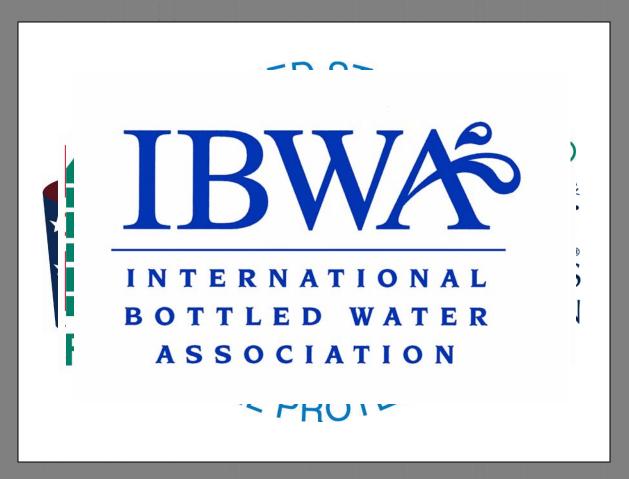
No unified national strategy

A new partnership to re-energize Americans to recycle more...

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- Meahlbeistribrotourse sales in excess of \$340 billion.

Phase 1:

Bring Consistency to Recycling Terminology and Symbols

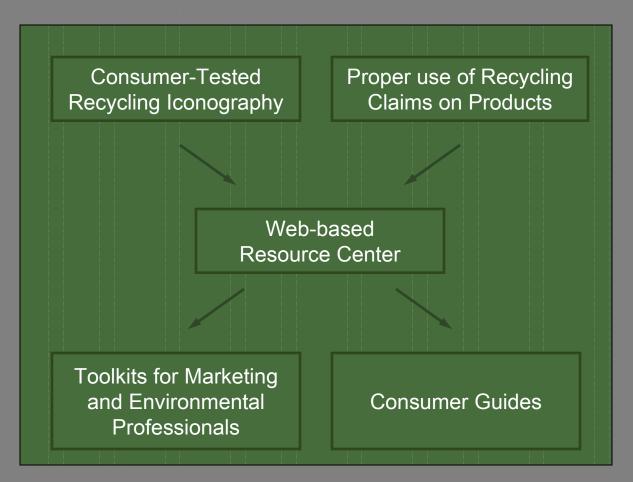
Phase 2:

The Advertising Campaign

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Phase 1: Bringing consistency to recycling terminology and symbols



QUANTITATIVE

Who is our target?

- Recyclers and nonrecyclers
- Recycling behavior
- Attitudes and opinions about recycling
- Metrics to measure campaign results

QUALITATIVE

How do we talk to them?

- Positioning
- Determine what messages will motivate consumers to recycle

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Phase 1: Bringing consistency to recycling terminology and symbols

- Reach out directly to consumers.
- Reach out to consumers through corporate partners.
- Reach out to consumers through the recycling community (city, county, and state governments, recycling associations, material processors, haulers, etc.).

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Phase 2: The Advertising Campaign

- Public service announcements TV, radio, print, online
- Direct marketing elements
- Paid online advertising
- Web site for consumers
- Public relations
- Grassroots or guerilla marketing techniques
- Collateral development for consumers
- Co-branding activities
- Toolkit of materials for corporations and the recycling community

Phase 2: The Advertising Campaign



RE-ENERGIZING
Americans to recycle more.

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